

# FBC Battery Manufacturing Training Initiative Competition

Applicant briefing

Date: 9 March 2023

#### The webinar will start at 10:30.

- We are currently on mute, whilst waiting for more people to join
- Please ensure that you are dialled in, either by computer or phone, so that you can hear the briefing.
- If you have any audio issues, please dial in from a fixed line.
- The briefing will be recorded and available for you

# **Agenda**

**10.30** Welcome and Introductions, Neelam Mughal, IUK KTN

**10.40** Introduction to Faraday Battery Challenge, Dr Jennifer Channell, IUK

**10:55** Competition Scope, Diogo Vieira Carvalho, IUK

**11.15** How to apply, Yvette Willis, IUK

**11.40** Q&A

**12.00** Close



# **Innovate UK KTN**





#### **About Us**

Innovate UK KTN exists to connect innovators with new partners and new opportunities beyond their existing thinking – accelerating ambitious ideas into real-world solutions.



#### What we do



#### Connecting

Finding valuable
partners
Project consortium
building
Supply Chain
Knowledge
Driving new
connections
Articulating challenges
Finding creative
solutions



#### **Funding advice**

Awareness and
dissemination
Public and private finance
Advice – project scope
Advice – proposal
mentoring
Project follow-up



#### Influencing

Promoting Industry
needs
Informing policy
makers
Informing strategy
Communicating
trends and market
drivers



#### Supporting

Intelligence on trends and markets Business Planning support Success stories / raising profile High level application review



#### **Navigating**

Navigating the innovation support landscape
Promoting coherent strategy and approach
Engaging wider stakeholders
Curation of innovation resources



Innovate UK KTN

#### Cross-Sector Battery Systems Innovation Network Hub: <a href="www.ukbatteriesnetwork.org/">www.ukbatteriesnetwork.org/</a>

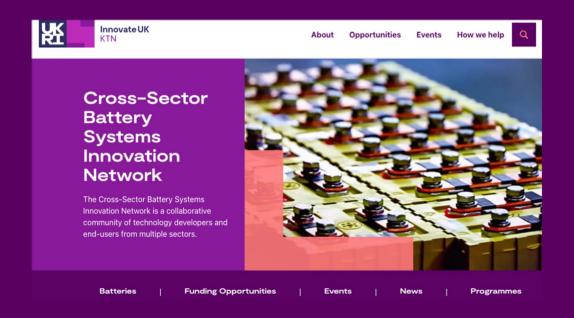




- Stay informed: Sign up to our newsletter for news, insights, funding opportunities and future sessions
- Connect: Register to the platform and share your challenges and solutions with other members in the networking hub <a href="https://www.ukbatteriesnetwork.org/networking-hub/problems">https://www.ukbatteriesnetwork.org/networking-hub/problems</a>
- Showcase your capabilities: Explore our landscape map and add your organisation <a href="https://www.ukbatteriesnetwork.org/battery-systems-landscape-map">https://www.ukbatteriesnetwork.org/battery-systems-landscape-map</a>



#### Visit our website and reach out to us!



Join the community and network with sector leaders!



https://iuk.ktn-uk.org/energy/batteries/





# Faraday Battery Challenge Skills Competition

Dr Jennifer Channell Innovation Lead – Faraday Battery Challenge





#### Who is here today?





Dr Diogo Vieira Carvalho Innovation Lead -Batteries



Dr Jennifer Channell Innovation Lead -Batteries



#### Supported by:

Neelam Mughal – Knowledge Transfer Manager – Advanced Materials Nikoleta Piperidou – Knowledge Transfer Manager – Energy and Infrastructure



# Introduction to the Faraday Battery Challenge

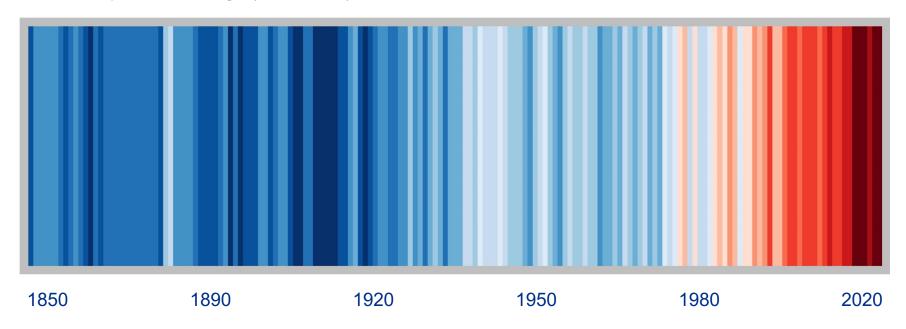




# Why batteries?



Global temperature change (1850-2020)

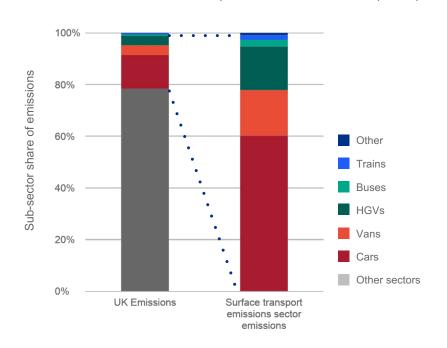


Source: Warming stripes, Ed Hawkins, Climate Lab Book (climate-lab-book.ac.uk)

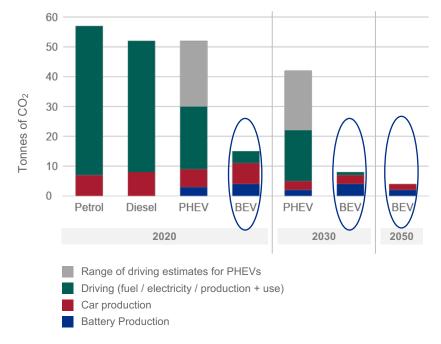
# Surface transport contributes to UK emissions



Breakdown of surface transport sector emissions (2019)

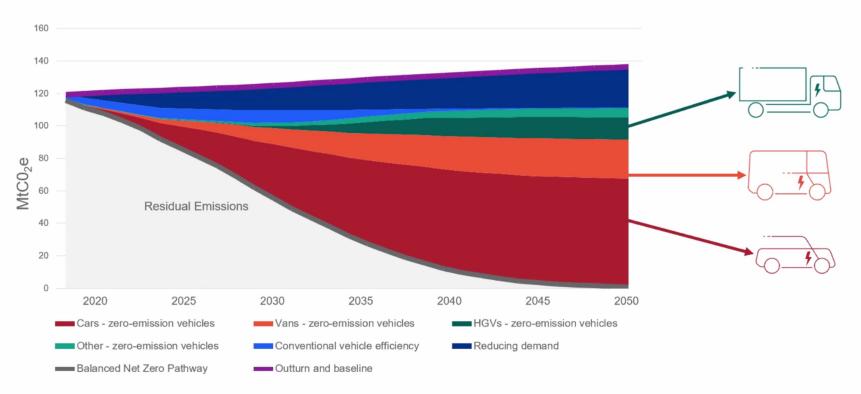


UK lifecycle emissions of fossil fuel and electric cars



# Batteries enabling the pathway to net zero





Source: BEIS (2020) Provisional UK greenhouse gas emissions national statistics 2019. CCC analysis

#### The UK's Automotive Sector



Export is critical to the UK's automotive competitiveness and commercial success.

Over the next 5 years, there are changes to the value and origin of materials used in a car to meet 'tariff free trade'.

Know the facts and act now





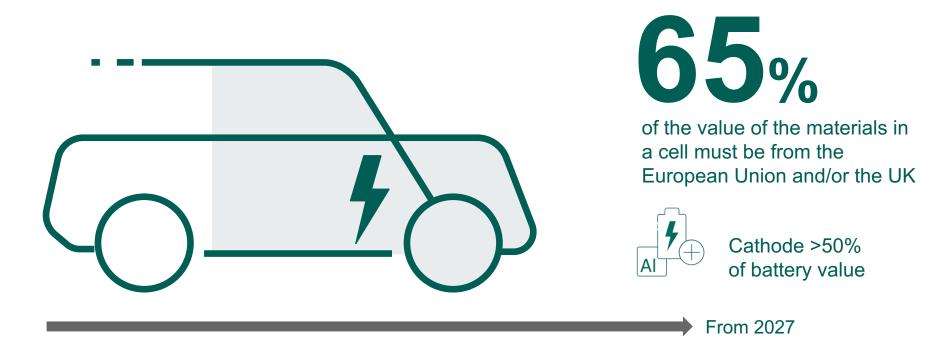
850,575
cars manufactured in the UK in 2021

8 out of 10

are exported - that's **705,826** cars exported in 2021

#### Legislation driving battery supply chain localisation





#### **Auto Council Priorities to achieve 2030/35**



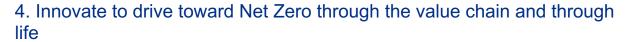
1. Support OEM platform transition activities 1



2. Embed the EV supply chain in the UK



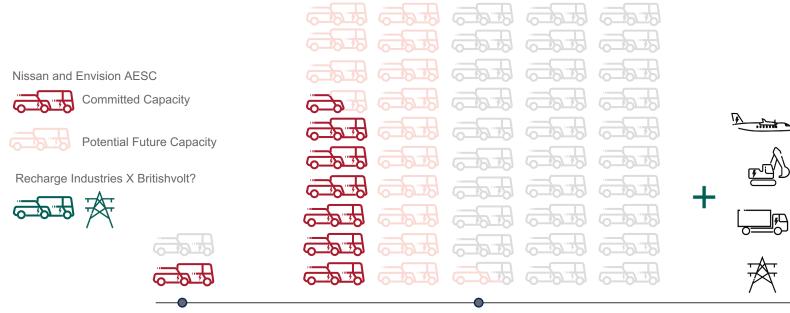
and improve the performance of EV through continuous R&D and technology innovation





# **UK Battery Demand Growth**





2022

~4GWh/yr demand 2GWh/yr production

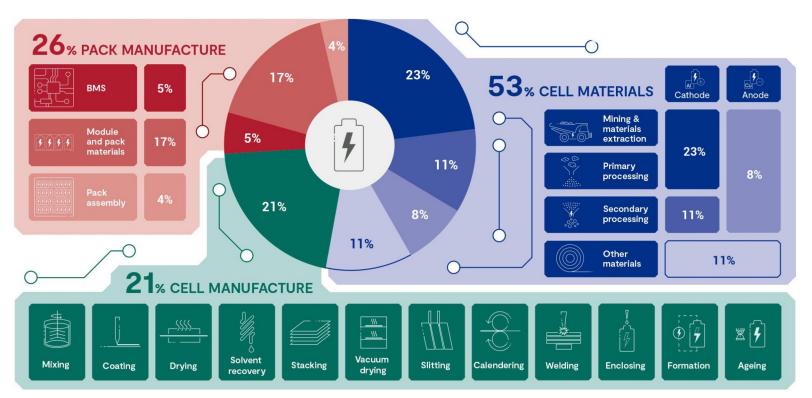
2030

- ~100 GWh/yr demand forecast
- 13 GWh/yr production committed
- 41 GWh/yr potential



#### Where is the value?





Source: Roland Berger Integrated Battery Cost Model C3

# Why the Faraday Battery Challenge?









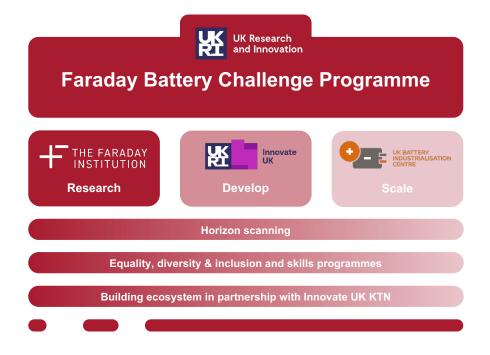




To prosper from a just and fair transition to battery electrification across the nation through the development of a world class intellectual and physical supply chain.

# **Faraday Battery Challenge**





# ...as part of a wider ecosystem





# £541m for battery research, development and scale-up





Press release

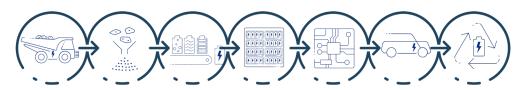
# Record funding uplift for UK battery research and development

The UK's world-leading manufacturing industries will be boosted thanks to £211 million in new government funding for battery research and innovation.

# Innovation projects rounds 1-4



#### Across the value chain



#### Round 5 projects recently announced



Find out more about the projects and partners we've funded to date:

https://www.ukri.org/wp-content/uploads/2021/10/UKRI-051021-FaradayBatteryChallengeFundedProjectsBookletSept2021.pdf



Academic Micro companies Small companies Medium companies Large Companies

## 149 organisations supported to generate...















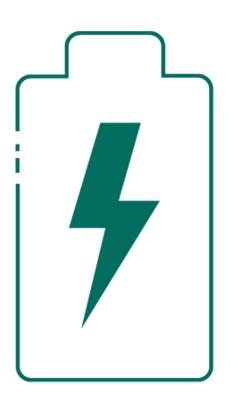
forecast





#### **Coming soon**





Faraday Battery Challenge Round 6 Innovation Competition

Launching May 2023

Scope design in progress

# **New programmes**











#### Infrastructure support



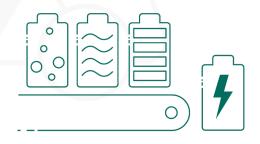
Study underway to understand current provision for battery materials and cell

scale-up in the UK:

Explore current lab to pilot scale provision

- Where are the gaps?
- Where should the Faraday Battery Challenge intervene?





Grant to subsidise SME's to access UKBIC across:

- Electrode
- Cell assembly



Competition to currently live: Competition overview - UK
Battery Industrialisation Centre SME Credit Round 1 Innovation Funding Service (apply-for-innovationfunding.service.gov.uk)

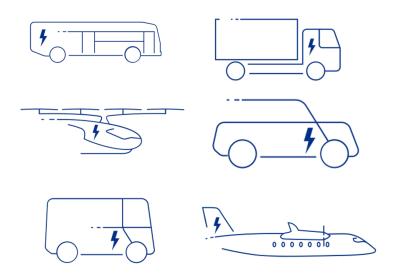
# **Growing cross sector opportunities**



# Join the KTN Cross Sector Battery Systems Innovation Network

Access resources such as

- Cross Sector Targets
- Battery Gap Investment Report
- Networking Hub
- Battery Systems Landscape Map



www.ukbatteriesnetwork.org





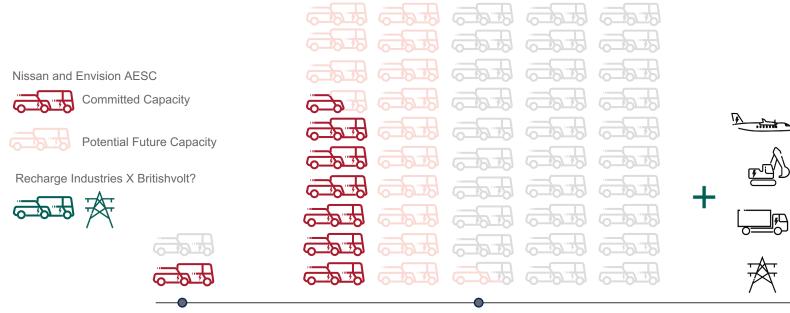
# The Faraday Battery Challenge vision for skills





# **UK Battery Demand Growth**





2022

~4GWh/yr demand 2GWh/yr production

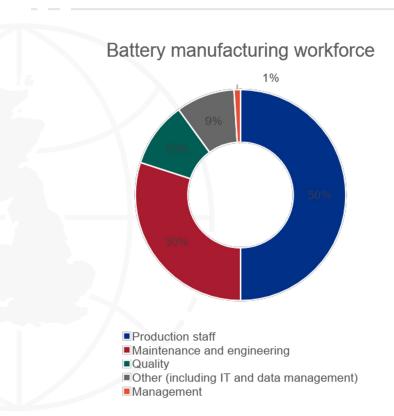
2030

- ~100 GWh/yr demand forecast
- 13 GWh/yr production committed
- 41 GWh/yr potential



#### The scale of the skills challenge





- ~180 battery manufacturing jobs per GWh per year:
  - ~140 jobs/GWh/year for electrode and cell
  - ~40 jobs/GWh/year for module and pack
- By 2040 ~35,000 new jobs in battery manufacturing plants
- A further ~65,000 in the supply chain
- 50% of battery manufacturing workforce are production staff:

Job type	Qualification level
Material handling	L2
Machine loading	L2
Machine unloading	L2
Module assembly	L2
Pack assembly	L2
Logistics	L2/3

# A skilled workforce is central to achieving our aims













To prosper from a just and fair transition to battery electrification across the nation through the development of a world class intellectual and physical supply chain.

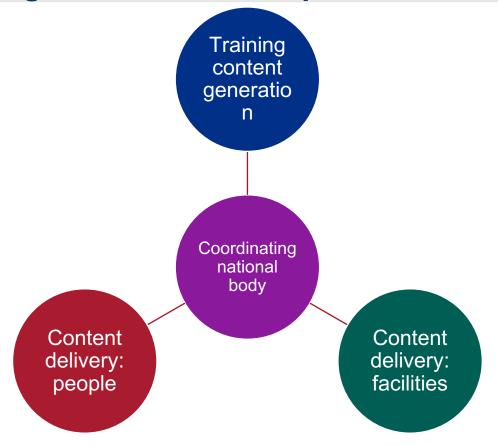
# The Faraday Battery Challenge





# Faraday Battery Challenge approach to battery manufacturing workforce development





# **Emerging skills project**



**Training** 

content generatio

n

Content

delivery: people

The Emerging Skills Project was a pilot programme which formed part of the UK Government's transformation of further and technical education in England and ended in March 2022.

The Department for Education, through the High Value Manufacturing Catapult, piloted a collaborative project to develop cutting edge learning materials for the delivery of Emerging Skills. The project focused on four main areas:

- Electrification for vehicles and transport solutions
- Additive Manufacturing technologies
- Industrial Digitisation Technologies / Industry 4.0 for manufacturing
- Composites for environmental energy systems

The resources are available through Open Government License here: Emerging Skills Project





# **Emerging skills project follow-on**



6 battery workforce training units have been developed to support skills needs within the sector:

- •Level 3 Battery manufacturing module and pack design
- •Level 3 Fundamentals of battery supply chain systems
- •Level 3 Operating principles of battery management systems
- •Level 3 Battery end-of-life prep and environmental disposal
- •Level 3 Decommissioning and sustainable reutilisation of batteries
- •Level 3 Introduction to designing sustainable batteries

2 day courses, free to attend – oversubscribed & SOLD OUT

Please speak to Paul Whiteside for more information: <a href="mailto:paul@sectortech.co.uk">paul@sectortech.co.uk</a>







Training content generatio



### **Battery manufacturing trailblazer**





generatio n

A Trailblazer group was formed to create an occupational standard and end-point assessment plan (EPA) for a Level 3 Technician apprenticeship facilitated by Cogent Skills.

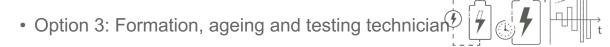
Training content

The options are:

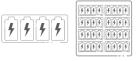
• Option 1: Electrode technician



Option 2: Cell assembly technician



• Option 4: Module and pack technician



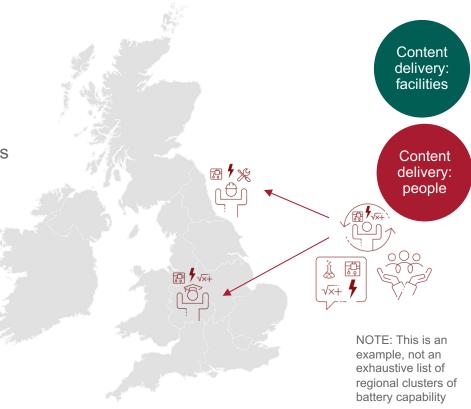
There has been a public consultation on the proposed occupational standard and end point assessment plan prior to formal submission to the Institute for Apprenticeship and Technical Education for approval.

### **Battery manufacturing workforce training initiatives**



#### Principles:

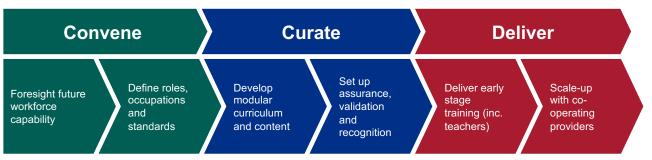
- Match regional training demand with regional clusters of battery capability
- Focus on support for training facilities and trainers
- Regional STEM outreach to schools & colleges and university engagement
- Cast the inclusivity net as wide as possible
- Leverage regional investment
- Ensure SME access



#### **National Electrification Skills Framework and Forum**



Working in partnership to deliver the vision for the National Electrification Skills Framework and Forum



Procurement currently LIVE: PS22482 - The provision of an independent national body to deliver the vision of the national electrification skills framework and forum - RFP - Contracts Finder















Re-skill, up-skill & new skill



Immediate and future industry need

#### Aligning to Government's skills commitments



#### Net Zero Strategy, 2021 Our Goals

- 5. The government's ambition is to:
- Support up to 440,000 jobs across net zero industries in 2030, contributing towards a broader pivot to a greener economy which could support 2 million jobs in green sectors or by greening existing sectors by:
  - Working with business to grow green industries, supply chains and skills in the UK, and ensure our resilience to international changes in supply chains; and,
  - Using our net zero policy and funding to promote the growth of green skills and the green economy.

#### Green Jobs Taskforce, 2021

#### Theme 1: Driving investment in green jobs and skills in the UK

The previous chapter described the huge potential that exists for the UK to realise the economic benefits of net zero through boosting green jobs and growth. But this will not happen automatically. Businesses and investors will drive green job creation, with much of the investment needed to deliver net zero coming from the private sector. However, a consistent theme coming out of our engagement with industry, workers, and the skills sector has been that government must provide the right framework to underpin future policy, create clear market demand, and inspire the confidence needed to unlock investment from business. This finding is also

#### Skidmore review, 2023

Building the skills needed for the transition: Drive forward delivery of the Green Jobs
 Taskforce recommendations and the commitments from the Net Zero Strategy, reporting
 regularly on progress starting by mid-2023



# Battery manufacturing training initiative – expression of interest

Diogo Vieira Carvalho Innovate Lead - Faraday Battery Challenge





# Battery manufacturing training initiative competition – expression of interest



Up to £2 million available for UK registered organisations.

Research Category	Grant available	Total grant funding request	Duration	Project completion date
Industrial research	Up to £2 million	Up to £2 million	18 months	31st March 2025

#### With the aims to:

- support regional battery manufacturing industry workforce requirements
- develop innovative approaches to battery workforce development
- catalyse investment in battery workforce development
- develop a battery industry workforce of the right quality and quantity in the UK
- · develop innovative approaches to outreach which will attract diverse talent to careers in the battery industry

Competition deadline: 11am 4th April 2023

#### **Expression of interest**



This is the phase 1 expression of interest (EOI), of a 2 phase competition. Phase 2 is the full-proposal stage of the competition.

There is no funding at this EOI stage. If you are successful in phase 1, you will be invited to apply to the phase 2 full stage collaborative competition.

If we receive multiple submissions invited to phase 2 from one region, we may encourage you to work together to submit a phase 2, full-stage application.

#### **Expectations**



Your proposal must focus on the vocational or technical training infrastructure requirements to train the battery manufacturing workforce. This can include facilities, equipment and people.

We will fund at least one training initiative for developing the technical or vocational workforce at level 2/3 for manufacturing of battery technologies, as a priority area of need.

Your initiative must be established and start to deliver training within the phase 2 funded timescale.

We encourage ambitious, impactful projects which can meet the aims of this competition.

#### Your EOI proposal must demonstrate



- the regional training need
- a description of the training initiative
- how you will ensure the training quality and appropriateness
- the focus of the training initiative
- your approach to outreach and equality, diversity and inclusion
- how the initiative will connect learners with battery careers
- alignment with other electrification training initiatives within the region, if appropriate
- the consortium you will bring together, this must include businesses of all sizes and the regional training ecosystem
- how you will leverage cash and in-kind support to deliver the initiative
- your approach to developing a sustainable business model

#### **Specific themes**



Your project must focus on the skills level 2 to 3 for the production workforce for manufacturing of battery technologies including:

- · electrode manufacture
- cell assembly
- formation, aging and testing
- module and pack assembly

Your project can also address one or more of the following:

- the workforce for battery technology research and development, for example research technicians
- the workforce for the scale-up of battery technologies
- the maintenance and engineering workforce within a battery manufacturing environment
- the quality control and assurance workforce within a battery manufacturing environment

#### **Example activities**



Your project can include funding for:

- physical assets such as physical training equipment or equipment which can enable virtual or augmented reality training, for example mock clean and dry room facilities
- digital assets such as software or data to enable training
- access to facilities
- trainers who will supervise training equipment
- training for trainers
- outreach and engagement activities related to improving equality, diversity and inclusion
- consumables related to training and outreach

This list is not intended to be exhaustive and we encourage ambitious and impactful projects.

#### Out of scope



We are not funding projects that are:

- · not related to battery manufacturing
- research or innovation projects developing battery technologies
- not leveraging sufficient additional support to deliver the activity above the funded project
- commissioning building construction
- general building infrastructure not specific to the training needs for example, office computers or wifi access
- focussed on University-level undergraduate or postgraduate level skills (for example, Bachelors, Masters and Doctorate-level skills

### Phase 2, full-stage proposal



In your phase 2 full stage collaborative proposal you must demonstrate:

- further details on the needs of the region
- a detailed approach
- your long term vision
- a sustainable business model
- that you have brought together a consortium capable of delivering the vision
- wider outcomes
- added value
- full project management and risk management approaches
- full costings
- evidence all forms of additional investment from alternative sources to leverage the grant funding, for example additional financial contributions, expertise and resources

### Phase 2, full stage timeline



Milestone	Date	
EOI closes	4 <sup>th</sup> April 2023	
Notifications	20th April 2023	
Full stage opens	25 <sup>th</sup> April 2023	
Full stage closes	25 <sup>th</sup> May 2023	
Interviews (TBC)	July 2023	
Notifications	July 2023	
Projects start	1st October 2023	
Projects end	31st March 2025	



This Faraday Battery Challenge funding is designed to catalyse additional investment in battery manufacturing workforce development in the regions that need it. Different regions will have different social, political and economic dynamics which mean that a regionally designed solution is the most effective to maximise the relevance of the initiative.

This funding may sit alongside other electrification workforce development initiatives within the identified region. The funding may build on existing skills and training networks or build new ones.

If this model is successful, there may be opportunities to extend this regional approach to other regions.

### Tips and support



For help applying contact the Innovate UK Customer Service Desk: <a href="mailto:support@iuk.ukri.org">support@iuk.ukri.org</a> or 0300 321 4357 For support and advice on applications contact the Innovate UK Knowledge Transfer Network:

- Highly recommended that you use their service, especially if you are new to Innovate UK competitions
- Nikoleta Piperidou Knowledge Transfer Manager for Infrastructure & Energy: <u>Nikoleta.Piperidou@ktn-uk.org</u>
- Neelam Mughal Knowledge Transfer Manager for Advanced Materials: <a href="mailto:neelam.mughal@iuk.ktn-uk.org">neelam.mughal@iuk.ktn-uk.org</a>

For scope queries contact the Faraday Battery Challenge:

- Faraday Battery Challenge inbox: <a href="mailto:faradaybatterychallenge@iuk.ukri.org">faradaybatterychallenge@iuk.ukri.org</a>
- Dr Jennifer Channell and Dr Diogo Vieira Carvalho: Innovation Leads Batteries

#### Advice:

- Contact us for help early do not wait until the last minute there is always one application which misses the deadline!
- Read scope and application questions thoroughly
- Submit applications early to avoid any last-minute issues
- IFS will close to submissions at 11am 4th April 2023



# Thank you

faradaybatterychallenge@iuk.ukri.org





# Eligibility criteria





# **Previously submitted applications**

This competition does not allow you to submit a previously submitted application.

Previously submitted application	Not a Previously submitted application	
	A brand-new application, project or idea that you have not previously submitted into an Innovate UK competition	
A previously submitted application is an	OR	
application Innovate UK judges as <u>not</u> materially different from one you have submitted before	A previously submitted or ineligible application which:	
(but it can be updated based on the assessors' feedback)	√ has been updated based on assessor feedback	
	✓ and is materially different from the application submitted before	
	✓ and fits with the scope of this competition	



# **Eligibility criteria**

Innovate

Project eligibility	<ul> <li>lead must be a UK registered:</li> <li>business of any size</li> <li>academic institution</li> <li>research and technology organisation (RTO)</li> <li>charity</li> <li>not for profit</li> <li>public sector organisation</li> <li>can be single or collaborative</li> <li>must carry out your project in the UK</li> <li>exploit the results from or in the UK</li> </ul>
Total grant	up to £2 million (for the full stage project)
Project length	up to 18 months

### Types of organisations we fund

- Business Small or Micro, Medium or Large registered in the UK
- Research Organisation (RO):
  - Universities (HEIs)
  - Not for profit distributing Research & Technology Organisation (RTO) including Catapults
  - Public Sector Research Establishments (PSRE)
  - Research Council Institutes (RCI)
- Public sector organisations and charities doing research activity

If you are 100% owned by a large parent company as a small subsidiary this means you are classed as a large company and will only be entitled to the relevant grant. For more information on company sizes, please refer to the <u>company accounts guidance</u>.



# Compliance with the UK Subsidy Control Regime

On 1 January 2021, the UK left the EU and is no longer subject to EU laws on State aid. We draw your attention to the guidance issued by BEIS: Complying with the UK's international obligations on subsidy control: guidance for public authorities. Please be aware this is a living document and may be updated by BEIS as time progresses.

The set rules (typically GBER) which we previously relied on for the limits of what we could award, have now been replaced by internal decisions based on the new BEIS Subsidy Control Regime, and on policy, which will in turn set out bespoke eligibility requirements for each funding opportunity.

Innovate UK is offering funding for this competition in line with the UK's obligations and commitments to Subsidy Control. To ensure that Innovate UK remains compliant with the UK's international Subsidy Control duties in respect of:

- the EU-UK Trade and Cooperation Agreement;
- Article 10 of the Northern Ireland Protocol (successful applicants which are affected by the Northern Ireland Protocol will be funded in line with EU State aid regulations)
- Article 138 of the Withdrawal Agreement (some Union law applicable after 31 December 2020 in relation to the UK's participation in Union programmes and activities)
- the Subsidies and Countervailing measures within the WTO (ASCM)
- any other Free Trade Agreements active at the time of award

All awards will be conditional on compliance at all times with the UK's International obligations on Subsidy Control - this will be reflected in the terms and conditions of any award.



# Due diligence for UK Subsidy Control Regime

Under the Subsidy Control Regime, we will carry out financial health checks and ongoing concern assurances on your organisation.

#### Certify you are eligible

When submitting an application, you must certify that you are eligible for funding. If you are unsure, please take independent legal advice before applying. Should you be successful, we will complete these financial checks and assurances before confirming the grant offer.

- For more information on company sizes, please refer to the <u>Company</u> <u>accounts guidance</u>.
- Further information is available on our website in the general guidance.



# Eligibility Criteria - EU State Aid Regulations – Northern Ireland Protocol

If you are an applicant who is conducting activities that will affect trade of goods and/or electricity between Northern Ireland and the EU as envisaged by <a href="Article 10">Article 10</a> of the Northern Ireland protocol, then you must apply under European Commission State aid rules.

#### **Undertaking in Difficulty**

For applicants subject to the European Commission State aid rules, you will be required to prove that they were not an "Undertaking in Difficulty" (UiD). We will ask for evidence of this.

This test applies to:

- companies that are more than 3 years old
- companies where more than half of its subscribed share capital has disappeared as a result of accumulated losses.
- your parent or holding company

#### Certify you are eligible

When submitting an application, you must certify that you are eligible for State aid. If you are unsure, please take legal advice before applying. Should you be successful, we will apply this test as part of our viability checks before confirming the grant offer.

Further information is available on our website in the general guidance under state aid.

If you are applying for an award funded under State aid Regulations, the definitions for company size are set out in the <u>European Commission Recommendation</u> of 6 May 2003.



### **Eligibility Criteria: Funding Opportunities**

For full stage industrial research projects, you could get funding for your eligible project costs of:

- up to 70% if you are a micro or small organisation
- up to 60% if you are a medium-sized organisation
- up to 50% if you are a large organisation

For research organisations conducting fundamental research you could get funding for your eligible project costs of up to 100%.

For general guidance on what our research categories are please visit:

https://www.ukri.org/councils/innovate-uk/guidance-for-applicants/general-guidance/categories-of-research-and-development/#contents-list



#### **Participation Rules**

#### The aim of this funding opportunity is to:

- optimise the level of funding to business and
- recognise the importance of research base to project

Up to 100% of total eligible project costs can be incurred by the research organisations.

The maximum level (100% of total eligible project costs) is shared by all research organisations collaborating on the project.



#### What is collaboration?

In all collaborative projects there must be:

- at least two organisations claiming grant within the application (including the lead)
- a business or research-led consortium, which may involve both business and the research base
- evidence of effective collaboration

We would expect to see the structure and rationale of the collaboration described in the application.



### Making more than one application

A business, academic institution, research and technology organisation (RTO), charity, not for profit or public sector organisation can only lead on one application but can be included as a collaborator in a further 2 applications.

If an organisation is not the lead on any application, they can be a partner in any number of applications.



### Other Innovate UK projects

If you have an outstanding final claim or Independent Accountant Report (IAR) on a live Innovate UK project, you will not be eligible to apply to this competition, as a lead or a partner organisation.

We will not award you any further funding if you:

- applied to a previous competition as the lead or sole company and were awarded funding by Innovate UK, but did not make a substantial effort to exploit that award
- applied to a previous competition as the lead or sole company and failed to comply with grant terms and conditions.



# **Key Dates**

Timeline	Dates	
Competition Opens	7 March 2023	
Briefing Event	9 March 2023	
Submission Deadline	4 April 2023, 11:00	
Applicants informed	20 April 2023	





Innovation Funding Service (IFS)

### Search for a funding competition and review criteria



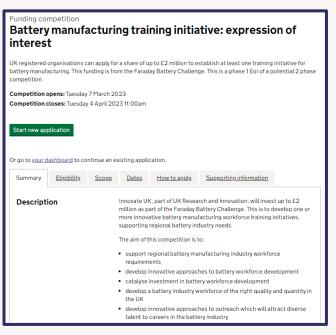
#### Battery manufacturing training initiative: expression of interest UK registered organisations can apply for a share of up to £2 million to establish at least one training initiative for battery manufacturing. This funding is from the Faraday Battery Challenge. This is a phase 1 EoI of a potential 2 phase competition. Eligibility This expression of interest (EoI) stage is open to single applicants and collaborations. To lead a project your organisation must be a UK registered: · business of any size · academic institution research and technology organisation (RTO) · charity- not for profit · public sector organisation Open now

7 March 2023

4 April 2023

Opened:

Closes:





# Lead Applicant: create an account

The lead applicant must create an account:

#### **UK registered businesses**

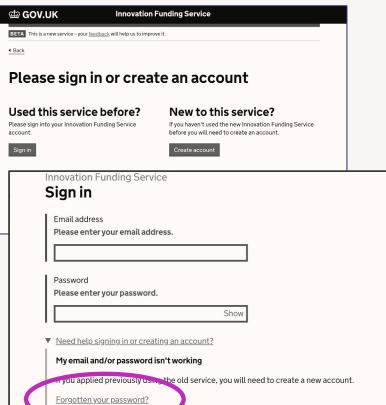
Use Companies House lookup as it speeds up our checks by providing your company number. You are unable to enter this at a later date.

#### Research organisations, academics and universities

Enter your information manually so you are not listed as a business on IFS and ensure you receive the correct funding.







# **Project Details**

- Application Team Collaborators can invite organisations who you are working with on the project. Contributors can invite colleagues from your own organisation to help you complete your application. All team members and Lead applicants must complete the Equality, Diversity and Inclusion survey embedded in IFS as part of your application.
- Application Details Title, timescales, research category, innovation area and previously submitted application (y/n)
- Subsidy basis Will the project, including any related activities, you want Innovate UK to fund, affect trade between Northern Ireland and the EU? All participants must complete this section.
- Project Summary Short summary and objectives of the project including what is innovative about it
- Public Description Description of your project which will be published if you are successful
- Scope How does your project align with the scope of this competition? If your project is not in scope, it will be ineligible for funding



# **Application Questions**

Detailed guidance available on IFS

Application Form		Appendix?
Question 1	Applicant location (not scored)	No
Question 2	Regional context	Yes – optional
Question 3	Vision and approach	Yes - optional
Question 4	Team and resources	No
Question 5	Project timelines and risks	Yes - optional
Question 6	Costs	No



# **Application finances**





## To claim funding

Your business does not have to be UK registered with Companies House when you apply but it must be registered before you can receive funding.

You are unable to claim funding if:

- you are an overseas organisation, so your company number begins with FC
- your organisation is setup as a branch, so your company number begins with BR
- you are a collaboration with no formal structure of ownership or control, so your company number begins with ML
- you are a Crown Dependency:
  - if your company is based in Jersey, your company number begins with JE
  - if your company is based in Guernsey
  - if your company is based in the Isle of Man



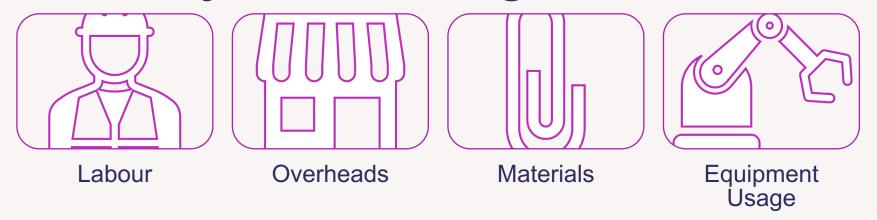
#### **British Overseas Territories**

You are also unable to claim funding if your company is based in any of the British Overseas Territories (BOTs):

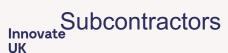
- Anguilla
- Bermuda
- British Antarctic Territory
- British Indian Ocean Territory
- British Virgin Islands
- Cayman Islands
- Falkland Islands
- Gibraltar
- Montserrat
- Pitcairn Islands
- Saint Helena, Ascension and Tristan da Cunha
- South Georgia and the South Sandwich Islands
- Turks and Caicos Islands

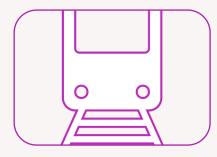


# **Your Project Cost Categories**

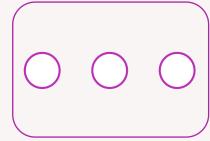








Travel & Subsistence



Other

Organisation or type of activity	Technical feasibility studies and industrial research
Business (economic activity)	Micro or Small – 70% Medium – 60% Large – 50%
Research organisation (non-economic activity)	Universities – 100% (80% of Full Economic Costs)  Other research organisations can claim 100% of their project costs
Public Sector Organisation or Charity (non-economic activity)	100% of eligible costs
Research organisations (undertaking economic activities) Organisations receive funding related to the size of their organisation	Micro or Small – 70% Medium – 60% Large – 50%

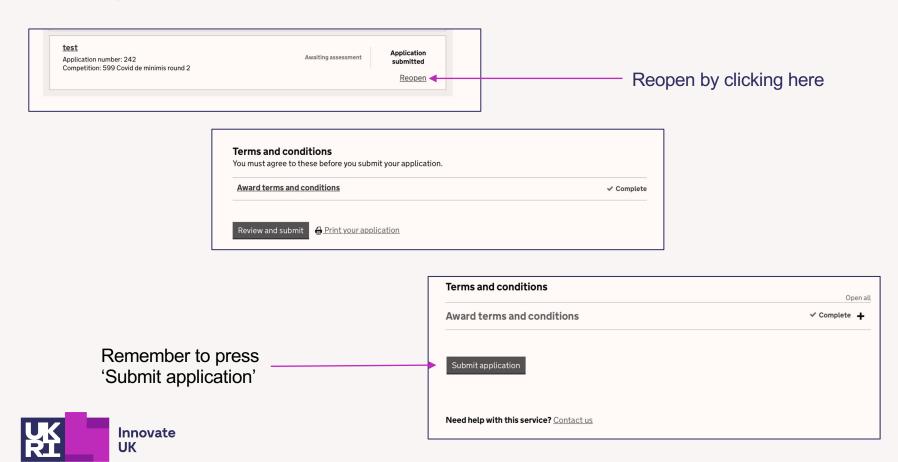


# Submitting your application



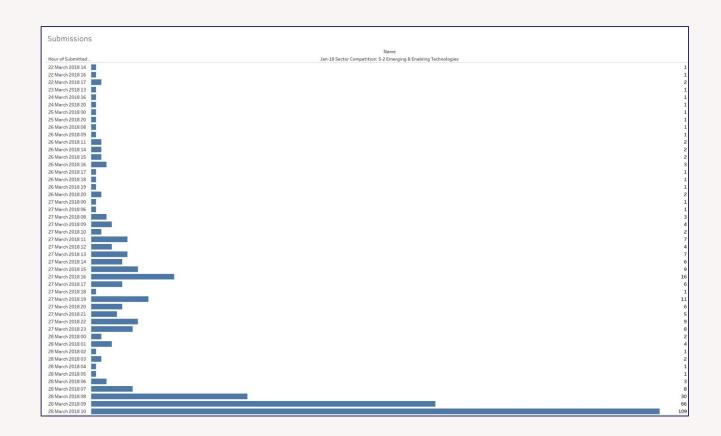


## Editing a submitted application



## Submit your application early!

Customer Support can help resolve any issues you might have when submitting but only if they are contacted before the deadline. Once the deadline has passed, your application cannot be submitted.





# **Assessment**





## How our assessors assess?

The Eol assessment will be made by the Faraday Battery Challenge Team.

We require our internal assessors to maintain confidentiality and declare any conflicts of interest, ensuring a fair and transparent process.

Assessors are unable to contact you regarding your application content. Therefore, your application should contain:

- a justification for a viable opportunity for growth and a level of innovation that necessitates public investment
- clear and concise answers
- the right amount of information
- no assumptions

We recommend you review the competition brief and guidance for help.



## How are successful applicants selected for funding?

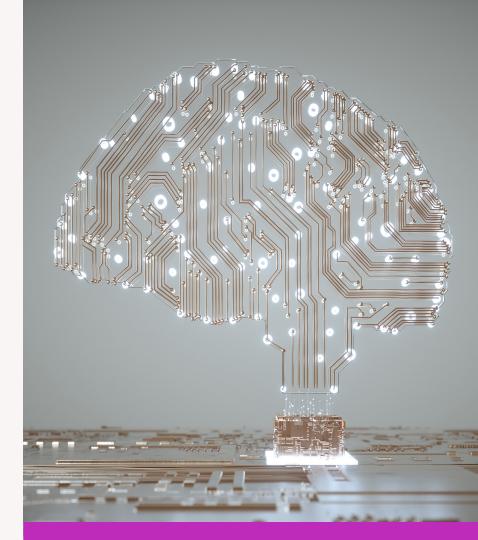
Assessors will score each section of your application.

After the assessor process, Innovate UK will independently moderate assessor scores. Any outliers in scores may be removed and your total score will be updated.

You will then receive email notification to inform you whether your application has been successful or not on this occasion.



# Project setup for successful applicants





### **Notification**

#### If you are unsuccessful in this competition

You can use the feedback from the assessors to develop your idea and apply into another competition that allows previously submitted applications

#### If you are successful in this competition

you will be invited to apply to the full stage competition

Please ensure all your contact details in the IFS portal are correct and up to date and that you regularly monitor it.



# **Additional Support**





## Innovate UK EDGE

Bespoke growth and scaling support at the business end of innovation

- Intensive growth and scaling support tailored to the needs of each of our ambitious innovation-driven clients
- Offered alongside project funding to Innovate UK award winners, most of whom engage us. We are also available to all high growth potential innovative small or medium-sized businesses\*
- Engagement at early, growth and scaling stages, with our core high growth service and enhanced Scaleup Programme
- Delivered by 290 innovation and growth specialists embedded in regional ecosystems across the UK, including a board of expert scaleup directors

\*subject to eligibility and currently in all nations and regions outside Scotland



### Innovate UK EDGE

An innovation and growth specialist, or scaleup directors, work with a company's leadership to hone its commercial strategy and help it take targeted action to, for example:

- Build investment readiness
- Manage innovation effectively
- Enter global markets
- Providing local to national to international growth and scaling support





## **Innovate UK EDGE**





# **Equality, Diversity & Inclusion**

- We are on a mission to embed Equality, Diversity, and Inclusion in everything we do, internally and externally.
- We believe that great ideas can, and do, come from anyone and everyone.
- We know that diversity and inclusion in businesses contributes to enhanced innovation, satisfaction, performance, and ultimately, commercial success.







# **Available Support**

- We welcome and encourage applications from people of all backgrounds and are committed to making our application process accessible to everyone.
- This includes providing support for people who have a disability or long-term condition and face barriers applying to us.
- So, if you would like any support, please contact our Customer Support Service Team on <u>support@iuk.ukri.org</u> or at 0300 321 4357.





## What to Expect

1.

Contact our
Customer Support
Services Team as
early as possible –
we suggest at
least 15 working
days before the
deadline

2

Complete a request form which will be sent to our partner Diversity & Ability (D&A)

3.

D&A will conduct
a Discovery
Conversation
with you and
make reasonable
adjustments
recommendation
s

4

D&A will organise and deliver bespoke reasonable adjustments for and with you

**5**.

Submit your application – please do so well ahead of the deadline as extensions cannot be provided





Q&A





### **Contact**

#### **Customer Support Services**

0300 321 4357 (Monday - Friday 9-5pm) support@iuk.ukri.org



Innovate UK ukri.org/councils/innovate-uk



Innovate UK KTN ktn-uk.co.uk



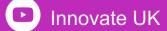
Innovate UK EDGE innovateukedge.ukri.org





# Thank You





in Innovate UK

